



# RodriguezMD

Community Care-Cuidado Comunitario

## Billing and Registration Form

LASTNAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ SOCIAL SECURITY # \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_ SEX ( M / F ) MARITAL STATUS \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

HOME PHONE # \_\_\_\_\_ FORMER NAME(S) \_\_\_\_\_

EMERGENCY CONTACT & PHONE \_\_\_\_\_

### EMPLOYER INFORMATION:

COMPANY NAME \_\_\_\_\_ WORK PHONE \_\_\_\_\_ EXT \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

### BILLING INFORMATION:

NAME OF RESPONSIBLE PARTY (if other than self) \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

RELATIONSHIP \_\_\_\_\_ DATE OF BIRTH \_\_\_\_ / \_\_\_\_ / \_\_\_\_ PHONE NUMBER \_\_\_\_\_

### INSURANCE INFORMATION/WORKERS COMP INFO:

*Please give your card to the receptionist to copy*

IS CONDITION RELATED TO EMPLOYMENT? \_\_\_\_\_ AUTO ACCIDENT? \_\_\_\_\_ OTHER ACCIDENT? \_\_\_\_\_

DATE OF INJURY \_\_\_\_\_ TIME OF INJURY \_\_\_\_\_

INSURANCE 1 \_\_\_\_\_ COPAY AMOUNT \_\_\_\_\_

SUBSCRIBER NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

CERTIFICATE # \_\_\_\_\_ GROUP # \_\_\_\_\_

INSURANCE 2 \_\_\_\_\_ COPAY AMOUNT \_\_\_\_\_

SUBSCRIBER NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

CERTIFICATE # \_\_\_\_\_ GROUP # \_\_\_\_\_

SUBSCRIBER DATE OF BIRTH (IF DIFFERENT THAN SELF) \_\_\_\_/\_\_\_\_/\_\_\_\_ SOCIAL SECURITY # \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

I authorize the release of any medical information necessary to process this claim. (REQUIRED)

Signature \_\_\_\_\_ Date \_\_\_\_\_

I authorize payment of medical benefits to my physician for services provided. (REQUIRED)

Signature \_\_\_\_\_ Date \_\_\_\_\_



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## Patient History Form for Current Visit

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_ Date of Birth \_\_\_\_\_

What medical concerns can we assist with today?

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Current Medications:

Medication	Dose (mg/mcg)	Number of times taken daily

Are you allergic to any medications? ☐ Yes ☐ No

If yes, to which medications? \_\_\_\_\_

### Social History

Do you currently smoke or chew tobacco? ☐ Yes ☐ No If no, have you in the past? ☐ Yes ☐ No

How many packs per day? \_\_\_\_\_

Do you drink alcohol, beer, or wine? ☐ Yes ☐ No If no, have you in the past? ☐ Yes ☐ No

How many drinks per week? \_\_\_\_\_

Do you currently drink coffee, pop, tea, or energy drinks? ☐ Yes ☐ No

Do you exercise daily/weekly? ☐ Yes ☐ No

Do you use seatbelts when driving? ☐ Yes ☐ No

Do you wear a helmet while riding a bike? ☐ Yes ☐ No

### Have you have had any of these symptoms recently? (Please circle)

Cough	Change in Vision	Sinus pain	Leg cramps
Bloody nose	Swollen/painful joints	Allergy symptoms	Heartburn
Thoughts of suicide	Headache	Breathing problems	Diarrhea
Eye pain/runny eyes	Dizziness	Chest pain	Vomiting
Decreased hearing	Fainting	Palpitations	Rash
Abdominal pain	Hemorrhoids	Pain with urination	Urinating frequently
Back pain	Foot/ankle pain	Nerve pain	Trouble sleeping/snoring
Sore Throat	Swollen lymph nodes		

### Females: Gynecological History

First day of your last menstrual period? \_\_\_\_\_



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## Past Medical History Form

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_ Date of Birth \_\_\_\_\_

Have you ever been hospitalized overnight? ☐ Yes ☐ No

Have you been tested or vaccinated for hepatitis A, B, or C? ☐ Yes ☐ No

Last TB screening \_\_\_\_\_

Last tetanus shot \_\_\_\_\_

### Which of the following conditions are you currently being treated or have been treated for in the past? (please check the box)

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Heart disease/murmur/angina       | <input type="checkbox"/> Shortness of breath          | <input type="checkbox"/> Eye disorder/glaucoma   |
| <input type="checkbox"/> High cholesterol                  | <input type="checkbox"/> Asthma                       | <input type="checkbox"/> Seizures                |
| <input type="checkbox"/> Low blood pressure                | <input type="checkbox"/> Lung problems/cough          | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> High blood pressure               | <input type="checkbox"/> Sinus problems               | <input type="checkbox"/> Headaches/migraine      |
| <input type="checkbox"/> Heartburn/ reflux                 | <input type="checkbox"/> Seasonal allergies           | <input type="checkbox"/> Neurological problems   |
| <input type="checkbox"/> Anemia/blood or bleeding problems | <input type="checkbox"/> Tonsillitis                  | <input type="checkbox"/> Depression/anxiety      |
| <input type="checkbox"/> Swollen ankles/vein problems      | <input type="checkbox"/> Ear Problems                 | <input type="checkbox"/> Psychiatric care        |
| <input type="checkbox"/> Diabetes                          | <input type="checkbox"/> Kidney/bladder problem       | <input type="checkbox"/> Liver problem/hepatitis |
| <input type="checkbox"/> Arthritis                         | <input type="checkbox"/> Cancer                       | <input type="checkbox"/> Ulcers/colitis          |
| <input type="checkbox"/> Thyroid Problem                   | <input type="checkbox"/> Sexually transmitted disease | <input type="checkbox"/> Prostate problems       |
| <input type="checkbox"/> Corrective lenses/glasses         | <input type="checkbox"/> Hearing loss                 | <input type="checkbox"/> Rheumatic fever         |
| <input type="checkbox"/> Hernia                            | <input type="checkbox"/> Kidney stones                | <input type="checkbox"/> Eating disorder         |

Please describe any current or past medical treatment not listed above

Please list your past surgeries

### Family History

	<u>Living</u>	<u>Age (or age at death)</u>	<u>List serious illnesses</u>
Mother	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
Father	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
Sisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
Brothers	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____
	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____

Has any member of your family (including children and parents) had any of the following illnesses:

Illness Which family member?

Anemia or blood disease	_____
Cancer	_____
Diabetes	_____
Glaucoma	_____
Heart disease	_____

High blood pressure \_\_\_\_\_  
Mental Illness/depression \_\_\_\_\_  
Stroke \_\_\_\_\_  
Other serious illness \_\_\_\_\_

**Females: Gynecological History**

How many times have you been pregnant? \_\_\_\_\_

Date of last Pap Smear \_\_\_\_\_

Have you had an abnormal Pap Smear? ☐ Yes ☐ No

Date of last mammogram? \_\_\_\_\_

Have you ever had a breast biopsy? ☐ Yes ☐ No



**RodriguezMD**  
**Community Care-Cuidado Comunitario**

**Consent to Use or Disclose Protected Health Information  
For Treatment, Payment and Health Care Operations**

I consent to allow Rodriguez MD to use or disclose my protected health information for treatment, payment and health care operations.

- ☐ Treatment means the provision, coordination, or management of health care and related services by one or more health care providers.
- ☐ Payment means the activities undertaken by a health care provider or health plan to obtain or provide reimbursement for the provision of health care.
- ☐ Health care operations means conducting quality assessment and improvement activities; reviewing the competence or qualifications of health care professionals; underwriting, premium rating, and other activities related to health insurance contracts; medical reviews; legal services; auditing functions; and business management and general administrative activities of Rodriguez MD.

I consent to allow Rodriguez MD to disclose my protected health information for treatment activities of another health care provider.

I consent to allow Rodriguez MD to disclose my protected health information to another covered entity or to another health care provider for the payment activities of the entity that receives the information.

I consent to allow Rodriguez MD to disclose protected health information to another covered entity for health care operations activities, provided that Rodriguez MD and the other covered entity has or had a relationship with the below named patient. The disclosure must be for treatment, payment, or health care operations or for the purpose of health care fraud and abuse detection or compliance.

I acknowledge that I have received a copy of Rodriguez MD's Notice of Privacy.

Name of patient \_\_\_\_\_ Date \_\_\_\_\_  
(Please Print)

\_\_\_\_\_  
*Signature of Person Authorizing Consent*

\_\_\_\_\_  
*Relationship to patient*

## OFFICE POLICIES AND PROCEDURES

\_\_\_\_\_ **PHONE SYSTEM:** When you call our office, the phone system will be answered by our automated telephone system. Please carefully to the menu so that your call is directed to the appropriate department with little or no waiting time.

\_\_\_\_\_ **SICK VISIT:** If you are sick, please make an appointment as early in the day as possible. We work by appointment only; no walk-ins. Patients arriving later than 20 minutes after the scheduled appointment time will have the option to reschedule or wait for the next available appointment that day. Please be courteous and notify us as soon as possible if you will not be keeping your appointment, so that we may offer the appointment time to another sick person.

\_\_\_\_\_ **NURSE PHONE CALLS:** The nurse line receives a high volume of calls. For your convenience, there is a voice mail system on this line. Please leave your name and phone number and spell your name and date of birth. One of our nurses will return your call as soon as possible. Morning calls are returned by 12:30pm, and afternoon calls by 5pm.

\_\_\_\_\_ **PRESCRIPTION REFILLS:** For medication that cannot be called in, please **notify 48 hours in advance** for picking up a prescription. The nurse will call in other medication refills as quickly as possible.

\_\_\_\_\_ **INSURANCE:** To properly file your insurance claim(s), we must obtain a current copy of your insurance card each time you visit our office. This will help your insurance pay your claims in a timely manner and save you from being billed. In the event you do not provide proof-of-insurance, payment will be expected at the time of service. Further, if you provide us with incorrect insure information, you will be responsible for the bill. If incorrect insurance information is given that requires a claim to be re-filed, there will be a \$35 re-filing fee.

- \_\_\_\_\_ It is your responsibility to contact your insurance company and find out whether or not our doctors are participating physicians within your particular insurance plan. Some insurance carriers have a PPO, HMO, POS, or indemnity status, and it is very possible that our doctors may participate in only one of these areas, not in all.
- \_\_\_\_\_ It is also your responsibility to read and understand your own insurance policy. Certain services and procedures may/may not be covered depending on own insurance policy.
- \_\_\_\_\_ **The following circumstance may result in you being billed directly.**
  - .We are not participating physicians in your plan; insurance coverage is not in effect because of the date of visit.
  - .Non-covered lab work is ordered/performed.
  - .Or a non-covered service is performed or denied for the reason "not medically necessary".

- \_\_\_\_\_ Co-payment is due at the time of service by the person bringing the patient for the visit. If you do not have your co-pay we will bill you for a \$15 administrative fee. If someone other than the parent or guardian is bringing the patient, a notice stating approval of the visit must be signed by the parent/guardian and presented at check-in.

\_\_\_\_\_ **REFERRALS:** Referrals may be needed for specialists, emergency room visit, urgent care visit, etc. It is your responsibility to determine if your insurance requires a referral for health care visits outside of our office. If you do need a referral, please contact our office with an appointment date and time. We need 3 working days to obtain a referral from your insurance.

\_\_\_\_\_ **LABS X RAYS, OR OTHER AMBULATORY CARE SERVICES:** If labs, x-ray, or other ambulatory care service are required beyond your office visit, it is your responsibility to know your insurance company covers you to go for these services. Each insurance company contracts with different companies.

I have read and understand the above mentioned policies, and notices.

Print name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_